

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2020								
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Novacon Technology Group Limited								
Date Submitted	01/09/20	020	_					
I. Movements in Authorised S	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>8635</u>	_Descrip	otion: Ordinary	Shares					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding	g month	10,000,000,000	0.01	100,000,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the mont	h .	10,000,000,000	0.01	100,000,000				
(2) Stock code : N/A	_Descrip	otion: <u>N/A</u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	Balance at close of preceding month							
Increase/(decrease)								
Balance at close of the mont	h .							

2. Preference Shares									
Stock code : N/A	Descrip	otion :	N/A						
		prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pr	eceding month								
Increase/(decrease)	-								
Balance at close of the	e month								
3. Other Classes of Sl	hares								
Stock code : N/A	Descrip	otion :	N/A						
		clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pr	eceding month								
Increase/(decrease)	-								
Balance at close of the	e month								
Total authorised share (HK\$):	capital at the e	end of th	ie month		00,000,000				
II. Movements in Issued Share Capital									
	No. of ordi	•		No of preference					
	(1)	((2)	shares	classes of shares				
Balance at close of preceding month	400,000,000		N/A	N/A	N/A				
Increase/ (decrease) during the month	Nil		√A	N/A	N/A				

Balance at close of

the month

400,000,000

N/A

N/A

N/A

Share Options (und	der Share Op	tion Schemes	of the Issuer	·)		
Particulars of share option scheme including EGM		Movement di	iring the mont	h		No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		Movement ac	ining the mont	<u> </u>	_	the month
(dd/mm/yyyy) and class of shares	Onemted	F	المعالمة المعادة	Lamand		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
Adopted on						
29/03/2019						
29/03/2019						
(/ /)						
Ordinary shares	_	_	_	_	-	16,200,000
(Note 1)			-			. 0,200,000
(**************************************						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares	-					-
(Note 1)		T ₋	(-1 A (O1)	l \	N III	
		10		nary shares)	Nil	
			`	ence shares)		
Total funda missel	والمساهرين			Other class)	IN/A	
Total funds raised of options (State cu		orith from exe	rcise	Nil		
or options (state to	iii Giioy)			1 411		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Class of shares						-
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
			•	ce shares)	N/A	= _
			(O	ther class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
Z. IV//\	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u>—</u>					
-	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
· , , , , , , , , , , , , , , , , , , ,						

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		,				
(if applicable) (dd/mm/yyyy)	(/ /)					
		-	Total C. (Ordina	ary shares)	N/A	
			•	ce shares)	N/A	_
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
Strates (Note 1)		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		_		
		0.	1-1-	issuable (Note 1)	(/ /	١		
1.	Rights issue		tate urrency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffiff/yyyy)			N/A	N/A
		Si	tato	Class of shares issuable (Note 1)	(/ /			
2.	Open offer		tate urrency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
			EGM approval date: (dd/mm/yyyy)	LOW approval date.)			
				(44)			N/A	N/A
3.	Placing	At price : St	tate urrency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		_ N/A	N/A
								!

Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment	
4. Bonus issue Issue and allotment	
4. Bonus issue date : (dd/mm/yyyy)	
Class of shares 5. Scrip dividend At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares N/A	
Class of shares Class of shares State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares Class of share	
issuable (Note 1) 5. Scrip dividend At price: State currency ————————————————————————————————————	N/A
issuable (Note 1) 5. Scrip dividend At price: State currency ————————————————————————————————————	
S. Scrip dividend At price: currency—— date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares ———	
(dd/mm/yyyy) N/A Class of shares	
	N/A
repurchased (Note 1)	
6. Repurchase of Cancellation date: (/ /) shares (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Туре	e of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares —			
40.00	•	issuable (Note 1)			
10. Oth (Ple	ease specify) At price : State	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
		EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
		(Prefere	ary shares nce shares Other class	N/A	
Total in	ncrease / (decrease) in ordinary shares du	ring the month (i.e. Total of A	A to E): (1 (2	, <u> </u>	Nil
Total in	ncrease / (decrease) in preference shares	during the month (i.e. Total o			N/A N/A
Total in	ncrease / (decrease) in other classes of sh	,	•		
E): (These Capita	e figures should be the same as the releva	nnt figures under II above ("M	lovements	in Issued Si	N/A hare
We he issued	ereby confirm to the best knowledge, infolious the issuer during the month as set ou hed under rule 17.27A, it has been duly r as applicable:	t in Part III which has not be	en previou	sly disclose	d in a return
(Note	2)				
(i)	all money due to the listed issuer in resp	ect of the issue of securities	has been i	received by	it;
(ii)	all pre-conditions for listing imposed by Stock Exchange of Hong Kong Limited L				GEM of The
(iii)	all (if any) conditions contained in the securities have been fulfilled;	Yermal letter granting listing	of and pe	ermission to	deal in the
(iv)	all the securities of each class are in all	respects identical (Note 3);			

(V)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):	
Submitt	ed by: <u>Chung Chau Kan</u>
Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.